

ORDER CALLING BOND ELECTION

WHEREAS, Spring West Municipal Utility District, located in Harris County, Texas (the "District"), was heretofore duly created by order of the Texas Water Commission, now known as the Texas Commission on Environmental Quality (herein the "Commission"), and the creation of the District was confirmed at an election held August 12, 1978; and

WHEREAS, there has been filed in the office of the District, open to inspection by the public, an engineer's report covering the works, land, improvements, facilities, plants, equipment and appliances to be purchased, constructed, acquired, owned, operated, repaired, or extended by the District, and the property, administrative facilities, contract rights, rights of use and interests in property, and regional, regulatory or joint use participation rights to be purchased or acquired, as well as the estimated probable costs of all of the foregoing, together with maps, plats, profiles and/or data showing and explaining the report; and

WHEREAS, said land, improvements, facilities, plants, equipment and appliances to be purchased, constructed, acquired, owned, operated, repaired, or extended by the District, and the property, contract rights, rights of use and interests in property, and regional, regulatory or joint use participation rights to be purchased or acquired, are intended to provide a waterworks system, a sanitary sewer system and a drainage and storm sewer system (the "Improvements") for the District; and

WHEREAS, such engineer's report includes an estimate of the probable costs of the design, construction, purchase, and acquisition of the Improvements and additions thereto, and incidental expenses connected with the Improvements and the issuance of bonds by the District, as follows:

ESTIMATE OF PROBABLE COSTS
(Waterworks, Sanitary Sewer and Drainage and Storm Sewer Systems)

I. Estimated Design, Construction,
Purchase and Acquisition Costs

Water Supply and Distribution
Facilities and Services \$ 3,750,000

Sanitary Sewer Collection, Transportation,
Treatment and Disposal Facilities
And Services \$ 8,280,000

Drainage, Stormwater Detention and
Pollution Control Facilities
and Services \$ 3,790,000

Land, Easements
and Rights-of-Way \$ 1,550,000

Contingencies \$ 1,590,000

Engineering \$ 3,800,000

Inflation \$ 2,880,000

Total Estimated Design, Construction,
Purchase and Acquisition Costs \$ 25,640,000

II. Estimated Incidental Expenses

Legal Fees \$ 862,500

Fiscal Agent Fees \$ 862,500

Developer Interest \$ 3,205,000

Capitalized Interest \$ 2,156,250

Bond Discount \$ 1,035,000

Administrative, Organizational,
and Issuance Fees and Expenses \$ 317,950

TCEQ Bond Proceeds Fee \$ 86,300

Bond Application Report Costs	\$ 300,000
Attorney General Review Fees	\$ 34,500
Total Estimated Incidental Expenses	\$ 8,860,000
Total Estimated Bond Issue Requirement	\$ 34,500,000

; and

WHEREAS, the above costs are estimates only and the Improvements and the costs thereof may change based upon actual requirements as development occurs within the District; and

WHEREAS, the Board of Directors of the District (the "Board") hereby finds that said total estimate of \$34,500,000 for a waterworks system, a sanitary sewer system and drainage and storm sewer system is reasonable and proper and will be sufficient for the aggregate costs to provide such Improvements and additions thereto, and incidental expenses connected with the Improvements and the issuance of bonds by the District; and

WHEREAS, the District is authorized to purchase, construct, acquire, own, operate, maintain, repair, improve or extend inside and outside its boundaries any and all land, improvements, facilities, plants, equipment and appliances necessary to accomplish the purposes of its creation and to issue its bonds (including refunding bonds) to accomplish such purposes; and

WHEREAS, pursuant to applicable law, such bonds may be issued singly or in various series or issues, with or without interest coupons, in any denomination, maturing serially or otherwise payable at such time or times not exceeding forty (40) years from their date or dates, in such amount or amounts or installments, at such place or places, in such form, under such terms, conditions, and details, in such manner, redeemable prior to maturity at any time or times, bearing no interest, or bearing interest at any rate or rates (either fixed, variable, floating, adjustable, or otherwise), all as determined by the Board; and

WHEREAS, to ensure the continuing and orderly development of the District on terms and conditions which are feasible and practical, the District anticipates that said bonds will be issued in multiple series or issues over an extended period of time, all as determined by the Board to be feasible and practical and in the best interests of the District; and

WHEREAS, at an elections held on August 8, 1981, November 4, 2003, and November 2, 2004, the duly qualified voters of the District authorized the issuance of the District's bonds for a waterworks system, a sanitary sewer system and a drainage and storm sewer system facilities in the maximum aggregate original principal amount of \$37,300,000; and

WHEREAS, the Board has determined to call an election to be held on May 6, 2017, and at which there shall be submitted to the duly qualified voters of the District a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$34,500,000, and the payment of the principal of and interest on such bonds by the levy and collection of taxes, without limit as to rate or amount, upon all taxable property within the District, in order to provide for the costs of purchasing, constructing, acquiring, owning, operating, repairing, improving or extending a waterworks system, a sanitary sewer system and a drainage and storm sewer system for the District and additions to such systems, and the incidental expenses connected with such systems and the issuance of such bonds, all as now or hereafter authorized by the constitution and the laws of the State of Texas, including, without limitation, Article 16, Section 59, of the Texas Constitution and the Texas Water Code, and which bonds are to be in addition to the bonds authorized at the elections held August 8, 1981, November 4, 2003, and November 2, 2004, for said purpose and to levy taxes in payment thereof, all as may be appropriate under the specific authority, terms and conditions of the propositions submitted at the August 8, 1981, November 4, 2003 and November 2, 2004, elections; and

WHEREAS, the Board has determined that at said election to be held on May 6, 2017, there shall also be submitted to the duly qualified voters of the District a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of

\$10,000,000, and the payment of the principal of and interest on such refunding bonds by the levy and collection of taxes, without limit as to rate or amount, upon all taxable property within the District, for the purpose of refunding all or any part of the principal of or interest on bonds of the District authorized by Article 16, Section 59, of the Texas Constitution, whether said bonds to be refunded are heretofore, hereunder, on even date herewith, or hereafter authorized, all as now or hereafter authorized by the constitution and the laws of the State of Texas;

WHEREAS, the aforesaid elections may be held on the same day, at the same time, and in conjunction with one another, and the Board may call such elections by and through a single order; and

WHEREAS, the Board wishes to proceed with the calling of said elections;

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF SPRING WEST MUNICIPAL UTILITY DISTRICT, THAT:

Section 1: The matters and facts set out in the preamble of this Order are hereby found and declared to be true and complete and made a part of this Order.

Section 2: The engineer's report described in the preamble of this Order, including the aggregate estimate of probable costs as set out in the preamble of this Order, are hereby approved.

Section 3: Special elections (collectively, the "Election") shall be held on the 6th day of May, 2017 ("Election Day"), at which there shall be submitted to the duly qualified voters of the District the following propositions:

PROPOSITION I

SHALL THE BOARD OF DIRECTORS OF SPRING WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF \$34,500,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF SAID BONDS, ALL AS MAY

BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, REPAIRING, IMPROVING, OR EXTENDING A WATERWORKS SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO SUCH SYSTEMS AND ALL LAND, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY AND REGIONAL, REGULATORY OR JOINT USE PARTICIPATION RIGHTS OR CONTRACT RIGHTS NEEDED THEREFOR, AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION ANNUALLY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, PROVIDED THAT SUCH \$34,500,000 MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF BONDS ARE TO BE IN ADDITION TO ALL AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT THE ELECTIONS OF SAID DISTRICT HELD ON THE 8TH DAY OF AUGUST, 1981, THE 4TH DAY OF NOVEMBER, 2003 AND THE 2ND DAY OF NOVEMBER, 2004, AND THE BOARD OF DIRECTORS OF SAID DISTRICT SHALL RETAIN SUCH AUTHORIZATION TO ISSUE ALL OR ANY PART OR PARTS OF THE AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT SUCH PRIOR ELECTIONS AND TO LEVY AND COLLECT TAXES FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH PREVIOUSLY AUTHORIZED BONDS AS MAY BE APPROPRIATE UNDER THE SPECIFIC AUTHORITY AND TERMS AND CONDITIONS OF THE APPLICABLE PROPOSITIONS SUBMITTED AT SUCH PRIOR ELECTIONS, AND PROVIDED FURTHER, THAT SHOULD THE ELECTION RESULT AGAINST THE ISSUANCE OF SUCH \$34,500,000 MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF BONDS, THE BOARD OF DIRECTORS OF SAID DISTRICT SHALL RETAIN SUCH AUTHORIZATION TO ISSUE ALL OR ANY PART OR PARTS OF SUCH PREVIOUSLY AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT SUCH PRIOR ELECTIONS, AND TO LEVY AND COLLECT TAXES FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH PREVIOUSLY AUTHORIZED BONDS, FOR THE PURPOSES SPECIFIED AND AS MAY BE APPROPRIATE UNDER THE SPECIFIC AUTHORITY AND TERMS AND CONDITIONS OF THE APPLICABLE PROPOSITIONS SUBMITTED AT SUCH PRIOR ELECTIONS, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

PROPOSITION II

SHALL THE BOARD OF DIRECTORS OF SPRING WEST MUNICIPAL UTILITY DISTRICT BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF \$10,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES

OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF SAID BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF ANY BONDS OR REFUNDING BONDS OF THE DISTRICT AUTHORIZED BY ARTICLE 16, SECTION 59 OF THE TEXAS CONSTITUTION, PAYABLE IN WHOLE OR IN PART FROM TAXES, WHETHER HERETOFORE, HEREUNDER, ON EVEN DATE HERewith, OR HEREAFTER AUTHORIZED OR ISSUED BY THE DISTRICT, AND TO PROVIDE FOR THE PAYMENT OF THE PRINCIPAL OF AND THE INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

Section 4: The boundaries of the District are hereby established as and shall constitute one election precinct for purposes of the Election. All qualified voters of the District shall be entitled to vote in the Election.

Section 5: Voting on Election Day shall be conducted at 2239 Louetta Falls Lane, Spring, Harris County, Texas, which polling place is located within the boundaries of the District, between the hours of 7:00 a.m. and 7:00 p.m., except as provided by Sections 41.032 and 41.033, Texas Election Code.

Section 6: Early voting by personal appearance shall be conducted at 2239 Louetta Falls Lane, Spring, Harris County, Texas, which polling place is located within the boundaries of the District, beginning on the 12th day preceding Election Day and continuing through and including the 4th day preceding Election Day, on each such day that is not a Saturday, a Sunday, or an official state holiday. Except as otherwise provided by law, the Early Voting Clerk shall keep the early voting place open between the hours of 8:00 a.m. and 12:00 noon and 1:00 p.m. and 5:00 p.m. on each such day for early voting by personal appearance; provided, however, that if, upon receipt by the Early Voting Clerk of the certified list of registered voters, it appears that the

total number of registered voters within the District is fewer than 1,000, then the early voting place shall remain open only between the hours of 8:00 a.m. and 11:00 a.m..

Section 7: Applications for voting by mail shall be addressed to the Early Voting Clerk. The official mailing address of the Early Voting Clerk is 1300 Post Oak Boulevard, Suite 1400, Houston, Texas 77056.

Section 8: The following persons are hereby appointed to serve as officers of the Election:

Carol Stump, Presiding Judge
Marcia Norris, Alternate Presiding Judge
Carol Stump, Early Voting Clerk

Said officers are appointed to serve in the herein ordered Election only.

The Presiding Judge shall preside over the conduct of the Election on Election Day. The Presiding Judge shall appoint two (2) duly qualified election clerks to assist in the conduct of the Election. If the Election is conducted by the Presiding Judge, he or she shall appoint the Alternate Presiding Judge as one of the clerks. If the Presiding Judge named above cannot conduct the Election, the Alternate Presiding Judge shall serve as the presiding officer and assume the responsibilities of the Presiding Judge named above in his or her absence.

The Early Voting Clerk shall preside over the conduct of the Election during early voting. The Early Voting Clerk may, as he or she deems necessary, appoint up to a maximum of two (2) duly qualified early voting clerks to assist in the conduct of early voting in the Election.

There is hereby created an Early Voting Ballot Board, to be comprised of three (3) duly qualified individuals, to process the early voting results of the Election. The Presiding Judge shall serve as the presiding officer of the Early Voting Ballot Board and shall appoint, as the

other members of the Early Voting Ballot Board, the Alternate Presiding Judge and one (1) of the election clerks appointed by the Presiding Judge.

The rate of pay for the Presiding Judge, the Alternate Presiding Judge, the Early Voting Clerk, the members of the Early Voting Ballot Board, election clerks and deputy early voting clerks shall be determined by the Board in compliance with the Texas Election Code and any other applicable laws or regulations.

Section 9: Katherine Mercer is hereby appointed as the District's designated election agent (the "Election Agent") to perform election duties required pursuant to the provisions of Section 31.123, Texas Election Code, and Section 49.109, Texas Water Code. The duration of appointment of such Election Agent shall be from February 8, 2017 until a successor is appointed, and the office hours of such Election Agent shall be from 9:00 a.m. to 5:00 p.m. daily, except Saturdays, Sundays or official state holidays. True and correct copies of all documents and materials pertaining to the Election shall be maintained on file in the office of Election Agent at 1300 Post Oak Boulevard, Suite 1400, Houston, Harris County, Texas 77056, open to inspection by the public or any person interested therein.

Section 10: Except as provided hereinafter, voting shall be conducted by the use of paper ballots. Notwithstanding Sections 61.012 and 61.013, Texas Election Code, the District is exempt from the requirement to provide an accessible electronic voting system under Section 49.111, Texas Water Code. Notice of the District's intent to conduct the Election without providing such a voting system has been, or is hereby authorized and directed to be, published in accordance with Section 49.111, Texas Water Code. If in response to such notice a request for an accessible voting station is timely received from a voter, the AutoMARK Voting System 1.1 voting system shall be used for such purposes and the President and Vice-President of the Board

are each hereby authorized to execute all documents necessary to lease or otherwise procure said voting system for the Election.

Ballots shall conform to the requirements of the Texas Election Code and be prepared and made available to voters in the English, Spanish, Vietnamese and Chinese languages. The form of the ballot shall be substantially as follows:

NO. _____

BOND ELECTION
May 6, 2017

SPRING WEST MUNICIPAL UTILITY DISTRICT

OFFICIAL BALLOT

INSTRUCTION NOTE: Place an "X" in the square beside the statement indicating the way you wish to vote.

PROPOSITION I

- FOR THE ISSUANCE OF \$34,500,000 WATER, SANITARY SEWER AND DRAINAGE FACILITIES BONDS AND THE LEVY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE BONDS
- AGAINST

PROPOSITION II

- FOR THE ISSUANCE OF \$10,000,000 REFUNDING BONDS TO REFUND BONDS AUTHORIZED BY ARTICLE 16, SECTION 59 OF THE TEXAS CONSTITUTION AND THE LEVY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE BONDS
- AGAINST

Section 11: This Order shall constitute the order for the calling of the Election and shall also constitute notice of the Election. The Election Agent is hereby authorized and directed to cause notice of the Election to be given by posting copies of this Order at the public places used for the posting of meeting notices of the District, including but not limited to the public place within the District designated by the Board for the posting of meeting notices of the District, and at two other public places within the boundaries of the District, with said postings to be completed not later than twenty-one (21) days before Election Day (unless said day is a Saturday, Sunday or official state holiday and in which case it shall be posted on the next regular business day). Additionally, the Election Agent is hereby authorized and directed to cause this Order to be posted in a prominent location at each polling place on Election Day and during early voting by personal appearance. In all such instances, copies of this Order shall be posted in the English, Spanish, Vietnamese and Chinese languages. Further, the Election Agent is hereby authorized and directed, to the extent applicable and if possible, to cause a notice to be posted at the entrance of the polling place for the District's previous election, which notice shall state that the polling location has changed and shall provide the location of the new polling place, all in accordance with applicable law.

Section 12: (a) The Election shall be held and conducted and returns made to this Board in accordance with the constitution and the laws of the State of Texas, including but not limited to, applicable provisions of the Texas Election Code and the Texas Water Code.

(b) With regard to the bonds to be authorized at the Election, the following statements are made solely to comply with the requirements of Section 3.009(b), Texas Election Code:

- (1) The proposition language that will appear on the ballot is set forth under Section 10 hereof.
- (2) The purposes for which the bonds are to be authorized are described, respectively, in Propositions I and II under Section 3 hereof.

- (3) The maximum aggregate original principal amounts of bonds to be authorized are described, respectively, in Propositions I and II under Section 3 hereof.
- (4) Should the issuance of the bonds described in Propositions I and II under Section 3 hereof be authorized, the Board of the Directors shall be authorized to issue such bonds and to levy a sufficient tax, without limit as to rate or amount, upon all taxable property within the District to provide for the payment of the principal of and the interest on such bonds.
- (5) Should the issuance of the bonds described in Propositions I and II under Section 3 hereof be authorized, it is estimated that, based on the market conditions as of the date hereof, the District will assess, levy and collect a total annual debt service tax of \$1.50 on each \$100 valuation of all taxable property within the District to provide for the payment of the principal of and the interest on such bonds.

As used hereinabove, the term "market conditions" takes into consideration a number of factors which are not subject to the reasonable control of the District, including, by way of example and without limitation, the capital improvement needs of the District and the costs of such improvements, the development of property within the District, the valuation of taxable property within the District, the prevailing demographic and housing market conditions affecting the District, the prevailing economic conditions affecting the District, the market conditions affecting the sale of such bonds, and the economic feasibility rules of the Commission promulgated under Section 293.59 of Title 30, Texas Administrative Code. Accordingly, the District cannot and does not make any representation, warranty or guarantee herein that such market conditions will continue unchanged after the date hereof, or exist as of the date of the actual issuance of any of such bonds.

The estimate made in the first paragraph of this subsection (b)(5) is provided for illustrative purposes solely in response to Section 3.009(b)(5), Texas Election

Code. Such estimate is not part of any of the Propositions to be submitted to the voters and should not be construed to limit, amend or otherwise modify the express language of Propositions I and II under Section 3 hereof, or to create a contract with the voters relative to the terms upon which the bonds to be authorized hereunder may be issued or the tax rate that may be levied in payment of such bonds. Should the issuance of the bonds described in Propositions I and II under Section 3 hereof be authorized, the schedule for the issuance of such bonds, the terms upon which such bonds shall be issued, and the rate of the debt service tax levied to provide for the payment of the principal of and the interest on any of such bonds shall be determined by the Board, in accordance with said Propositions and as now or hereafter authorized by the constitution and the laws of the State of Texas. Accordingly, the District cannot and does not make any representation, warranty or guarantee as to a particular debt service tax rate that will be levied to provide for the payment of the principal of and the interest on any of such bonds.

- (6) The maximum maturity date of any issuance of the bonds to be authorized is described, respectively, in Propositions I and II under Section 3 hereof.
- (7) The aggregate amount of the outstanding principal of the District's public securities, as defined by Section 1201.002, Texas Government Code, was \$20,421,818.00 as of January 1, 2017, the beginning of the District's current fiscal year.
- (8) The aggregate amount of the outstanding interest on the District's public securities was \$8,498,012.70 as of January 1, 2017, the beginning of the District's current fiscal year.
- (9) As of the date hereof, the ad valorem debt service tax rate of the District is \$0.63 per \$100 valuation of taxable property.

Section 13: The Board officially finds, determines and declares that this Order was reviewed, considered and adopted at a meeting of the Board beginning at 8:30 a.m., Houston, Texas time on February 8, 2017, and that a sufficient written notice of the date, hour, place and subject of this meeting was posted at the District's administrative office and at a place readily accessible and convenient to the public within the District, and was timely furnished to the County Clerk of Harris County, Texas, for posting on a bulletin board located at a place convenient to the public in the Harris County Courthouse for the time prescribed by law preceding this meeting, as required by the Open Meetings Law, Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code, and that this meeting has been open to the public, as required by law, at all times during which this Order and the subject matter hereof has been discussed, considered and acted upon. The Board further ratifies, approves and confirms such written notice and the contents and posting thereof.

Section 14: The Board hereby reserves the right to amend or supplement this Order as deemed necessary and appropriate. The Board further reserves the right to cancel the Election or remove one or more of the aforesaid Propositions from the ballot in accordance with Section 49.112, Texas Water Code.

Section 15: Unless expressly provided otherwise, all references herein to the constitution of the State of Texas, the Texas Election Code, Texas Water Code, or any other special or general laws of the State of Texas shall mean and refer to the constitution or such laws as amended and in effect as of the date this Order is passed and adopted.

Section 16: The President or Vice-President and Secretary or Assistant Secretary of the Board and the Election Agent are each hereby authorized and directed to take any action necessary to carry out the provisions of this Order.

[Signature Page Follows]

PASSED AND ADOPTED this 8th day of February, 2017.

ATTEST:

/s/ Beverly F. O'Neal
President, Board of Directors

/s/ Jerome A. Patridge
Secretary, Board of Directors

(SEAL)

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